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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE BANKRUPTCY ESTATE OF NORSKE
SKOGINDUSTRIER ASA

Debtor in a
Foreign Proceeding.

Chapter 15

Case No. 18-13571 (MG)

THE BANKRUPTCY ESTATE OF NORSKE
SKOGINDUSTRIER ASA,

Plaintiff,

vs.

CYRUS CAPITAL PARTNERS, L.P., *et al.*,

Defendants.

Adv. Pro. No. 18-01846 (MG)

**EXHIBITS (WITH EXCERPTED TRANSLATIONS) TO
SUPPLEMENTAL DECLARATION OF EGIL HORSTAD**

Tom Hugo Ottesen, duly appointed trustee and foreign representative (“**Petitioner**” or “**Trustee**”) of Plaintiff The Bankruptcy Estate of Norske Skogindustrier ASA (“**Norske Skogindustrier Estate**” or “**Plaintiff**”), by its undersigned United States counsel, submits the following exhibits that were filed in connection with the *Supplemental Declaration of Egil Horstad*

[Dkt. 82] (the “**Horstad Supplemental Declaration**”) with translated excerpts. Except for Exhibit 1, Original language copies of Exhibits written in Norwegian were filed attached to the Supplemental Horstad Declaration. With respect to Exhibit 1, Norwegian Supreme Court case Rt. 2007 p. 1665, Plaintiff previously filed Norwegian Supreme Court case Rt. 1997 p.1623 as both Exhibit 1 (in error) and Exhibit 2 (correctly). Plaintiff has appended the correct Exhibit 1 to this document. Additionally, Plaintiff has had English translations prepared of relevant excerpts of the Norwegian documents (highlighted in yellow for reference). Each exhibit includes, in this order: (i) a certificate from the translator attesting to the translation of the excerpted passage; (ii) the translated excerpts, with the cover or title page and the highlighted text translated and presented in context of the original, untranslated document for reference (except for Exhibits 7 and 9, where the entire referenced sections have been translated); and (iii) the complete, original, untranslated exhibit.

EXHIBIT LIST

Exhibit No.	Description
1	Rt. 2007 p. 1665
2	Rt. 1997 p. 1623
3	LH-2020-71627
4	LA-2019-157875
5	LE-1998-556
6	TOSLO-2010-109743
7	Aasebø, et al. ((Kommentarutgave, 2. edition) 2013))
8	Sæbø, Nybrott og odling, 2002
9	Andenres (Konkurs 3. edition) 2009

Dated: New York, New York
January 28, 2021

HOLLAND & KNIGHT LLP

By: /s/ Richard A. Bixter, Jr.

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